義隆電子股份有限公司
ELAN MICROELECTRONICS CORP.

November 05, 2026

ELAN 3Q26 Earnings Report

ELAN Microelectronics (2458), specializing in Edge AI and On-Device AI technologies, today announced its unreviewed consolidated operating results for the third quarter of 2026.

Although the third quarter is typically a peak season, orders were impacted by rush orders placed in the first half of the year and weaker end-market demand following price increases. As a result, third quarter revenue declined compared with the same period in previous years. Revenue reached NT$2.220 billion, down 30.7% QoQ.

The gross margin for the third quarter was 44.7%, a decrease of 2.7 percentage points from the previous quarter (gross margin of 47.4% in the second quarter). The decline was primarily attributable to higher wafer foundry, packaging and testing costs, as well as changes in the product mix.

Meanwhile, operating profit for the period was NT$296 million, down 57.5% QoQ and 62.6% YoY. Net profit attributable to the parent company was NT$168 million, with earnings per share of NT$0.58.

Unit: in NT$ M, EPS in NT$

	3Q26	3Q25	YoY
Consolidated Sales	2,220	3,316	-33.1%
Gross Profit	992	1,566	-36.7%
Operating Profit	296	792	-62.6%
Net Profit (Parent)	168	805	-79.1%
EPS	0.58	2.81	-79.4%
Gross Margin	44.7%	47.2%	

Presentation material for investor conference could be found at
http://www.emc.com.tw/emc/en/Investor/seminar

<<ELAN is one of the globally recognized leaders in Edge AI and On-Device AI technologies, with strong expertise in the development of AI image recognition algorithms and the delivery of comprehensive, integrated AI solutions. For more information, please go to https://www.emc.com.tw/emc/en>>

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